



## PRESS RELEASE

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**FOR IMMEDIATE RELEASE**

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## HÉROUX-DEVTEK ANNOUNCES CLOSING OF \$16,875,000 COMMON SHARES OFFERING

**Longueuil, November 10, 2005** – Héroux-Devtek Inc. (TSX : HRX) (“Héroux-Devtek” or the “Company”) announced today that it has closed a public offering of 4,500,000 common shares (the “Shares”) at a price of \$3.75 per Share, for gross proceeds of \$16,875,000 before deducting the offering expenses.

The offering was co-led by National Bank Financial Inc. and GMP Securities Ltd. Raymond James Ltd. and Versant Partners Inc. also acted as underwriters in the offering.

The offered Shares will be listed and posted for trading on the TSX commencing today.

### Profile

**Héroux-Devtek (TSX: HRX)**, a Canadian company, serves two main market segments: Aerospace and Industrial Products, specializing in the design, development, manufacture and repair of related systems and components. Héroux-Devtek supplies both the commercial and military sectors of the Aerospace segment with landing gear (including spare parts, repair and overhaul services), airframe structural components and aircraft engine components. The Company also supplies the industrial segment with large components for electricity - generating gas turbines and precision components for other industrial applications. Over 70% of the Company's sales are outside Canada, mainly in the United States. The Company's head office is located in Longueuil, Québec with facilities in the Greater Montreal area (Longueuil, Dorval and Laval); Kitchener and Scarborough, Ontario; Arlington, Texas and Cincinnati, Ohio.

### Forward-Looking Statements

Except for historical information provided herein, this press release may contain information and statements of a forward-looking nature concerning the future performance of the Company. These statements are based on suppositions and uncertainties as well as on management's best possible evaluation of future events. Such factors may include, without excluding other considerations, fluctuations in quarterly results, evolution in customer demand for the Company's products and services, the impact of price pressures exerted by competitors, and general market trends or economic changes. As a result, readers are advised that actual results may differ from expected results.